MARKET AT A GLANCE

Monday, 28 July 2025

Indices Update

Indices	Rate	% Chg
Dow Jones	44901.92	0.47
Shanghai	3594.23	0.02
Sensex	81463.09	0.00
MSCI Asia Pacific	208.355	-1.14

Currencies

Currencies	Rate	% Chg
USDINR	86.475	0.12
EURUSD	1.1752	0.10
USDJPY	147.78	0.08
Dollar Index	97.583	-0.06

International Market Rates

Commodities	Rate	% Chg
Gold ($/oz)	3338.60	0.09
Silver ($/oz)	38.22	0.07
NYMEX Crude Oil ($/bbl)	65.52	0.55
NYMEX NG ($/mmbtu)	3.129	0.61
COMEX Copper ($/Lbs)	5.796	0.19
LME NICKEL ($/T)	15320	0.20
LME LEAD ($/T)	2018.5	-0.10
LME ZINC ($/T)	2825	-0.14
LME ALUMINIUM ($/T)	2634	0.11

Expected Opening In MCX

Commodities	Rate	% Chg
Gold mini	97810	-0.03
Silver mini	113099	0.20
Crude oil	5661	0.23
Natural Gas	271.1	1.10
Copper	892.00	0.20
Nickel	1870.00	0.00
Lead	179.98	-0.20
Zinc	267.11	0.10
Aluminium	253.02	-0.13

Intraday Technical Outlook

Instruments	Technical Commentary	Outlook
Gold LBMA Spot	Choppy trading expected but broad outlook remain bullish.	↔
Silver LBMA Spot	Choppy with mild positive outlook remains on the cards.	↔
Crude Oil NYMEX	Stiff support is seen at $64 which if cleared would continue liquidation pressure.	↔

MCX	Technical Commentary	Outlook
Gold KG Aug	As long as Rs 95000 remain holds, expect recovery rallies for the day.	↔
Silver KG Sep	Expect rallies to continue as long as Rs 111000 hold downside.	↔
Crude Oil Aug	Prices remain choppy inside Rs 5900-5600 levels with mild negative bias.	↔
Natural Gas Aug	Stiff support is seen at Rs 270 which if holds expect recovery upticks. Else, it may continue selloffs.	↔
Copper Jul	Further rallies expected only above Rs 905. If not may see corrective selloffs.	↔
Nickel Jul	Prices remain choppy with nil volume.	↔
ZincM Jul	A direct break above Rs 270 would continue rallies. If not, may see selling pressure.	↔
LeadM Jul	If unable to break above Rs 183 expect weakness for the day.	↔
AluminiumM Jul	Inability to move past Rs 255 there are chances of corrective selloffs for the day.	↔

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MCX TECHNICAL LEVELS

	COMMODITY	S1	S2	S3	Pivot	R1	R2	R3
BULLION	GOLD AUG5	97500	97180	96617	98063	98383	98946	99266
	GOLDM AUG5	97486	97130	96578	98038	98394	98946	99302
	GOLD GUINEA JUL5	78359	78009	77517	78851	79201	79693	80043
	SILVER SEP5	111773	110493	108530	113736	115016	116979	118259
	SILVERM AUG5	113587	112397	110580	115404	116594	118411	119601
	SILVER MIC AUG5	115695	114550	116263	113982	115127	113414	114559
BASE METALS	COPPER JUL5	893.5	890.6	886.1	898.0	900.8	905.3	908.2
	LEAD JUL5	181.8	181.8	183.2	180.4	180.5	179.1	179.1
	ZINC JUL5	266.4	264.9	263.0	268.3	269.7	271.6	273.1
	ALUMINIUM JUL5	253.4	252.6	251.2	254.9	255.7	257.1	257.9
ENERGY	NATURALGAS JUL5	265.2	262.4	258.9	268.7	271.5	275.0	277.8
	CRUDE OIL AUG5	5599	5551	5460	5690	5738	5829	5877
INDICES	MCX BULLDEX	23143	23100	23021	23222	23265	23344	23387

GLOBAL BENCHMARKS

	COMMODITY	S1	S2	S3	Pivot	R1	R2	R3
NYMEX/COMEX	100 GOLD JUL25	3367.0	3367.0	3367.0	3367.0	3367.0	3367.0	3367.0
	SILVR 5000 JUL25	38.79	38.67	38.50	38.96	39.08	39.25	39.37
	LIGHT CRUDE SEP5	65.53	64.90	64.47	65.96	66.59	67.02	67.65
	NAT GAS AUG25	3.06	3.03	2.98	3.10	3.14	3.18	3.21
	HG COPPER JUL25	5.73	5.69	5.61	5.81	5.86	5.94	5.98
LME	ZINC	2905	2883	2845	2943	2965	3003	3025
	LEAD	2006	1984	1956	2034	2056	2084	2106
	ALUMINIUM	2624	2600	2585	2639	2663	2678	2702

BULLISH BEARISH MLD BULLISH MILD BEARISH +RANGE BOUND - RANGE BOUND

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